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**HONG KONG RESOURCES  
HOLDINGS COMPANY LIMITED**

**香港資源控股有限公司**

*(Incorporated in Bermuda with limited liability and  
carrying on business in Hong Kong  
as HKRH China Limited)  
(Stock Code: 2882)*



**LUK FOOK HOLDINGS  
(INTERNATIONAL) LIMITED**

**六福集團(國際)有限公司**

*(Incorporated in Bermuda with limited liability)  
(Stock Code: 0590)*

**JOINT ANNOUNCEMENT  
COMPLETION OF THE SHARE TRANSACTION**

Reference is made to (i) the joint announcement of Hong Kong Resources Holdings Company Limited (“**HKRH**”) and Luk Fook Holdings (International) Limited (“**Luk Fook Holdings**”) dated 28 January 2014 (the “**Joint Announcement**”); and (ii) the circular of HKRH dated 21 February 2014 in relation to, among others, the sale and purchase of 50% of the issued share capital of China Gold Silver Group Company Limited (“**CGS**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

**COMPLETION OF THE SHARE TRANSACTION**

HKRH and Luk Fook Holdings are pleased to announce that all the Conditions precedent under the CGS Agreement have been fulfilled, and completion of the Share Transaction has taken place on 6 June 2014 (the “**Completion Date**”).

Immediately following the completion of the Share Transaction, HKRH shall hold 50% interest in CGS, and CGS shall continue to be accounted for as a subsidiary of HKRH while it shall be accounted for as an associated company of Luk Fook Holdings pursuant to the relevant accounting standards issued by Hong Kong Institute of Certified Public Accountants.

On the Completion Date, (i) HKRH, Luk Fook 3D Management Company Limited (“**Luk Fook**”) and CGS entered into, among others, the Shareholders’ Deed; (ii) HKRH issued to Luk Fook, and Luk Fook subscribed for the HKRH Convertible Bonds; (iii) CGS granted to Luk Fook, and Luk Fook subscribed

for the CGS Share Option; (iv) LF Controlling Shareholder executed the LF CS Undertaking; (v) Maxigood and CGS entered into the Supply Agreement; and (vi) Luk Fook and 3D-Gold Management Services Limited, a wholly-owned subsidiary of CGS, entered into the Competitiveness Enhancement Agreement.

By Order of the Board of Directors of  
**Hong Kong Resources Holdings  
Company Limited**  
**Dr. WONG, Kennedy Ying Ho, BBS, J.P**  
*Chairman*

By Order of the Board of Directors of  
**Luk Fook Holdings  
(International) Limited**  
**WONG Wai Sheung**  
*Chairman & Chief Executive*

Hong Kong, 6 June 2014

*As at the date of this announcement, the Board of HKRH comprises Dr. WONG, Kennedy Ying Ho, BBS, J.P., Mr. LAM Kwok Hing, Wilfred, J.P., Ms. WONG Wing Yan, Ella and Mr. CHEUNG Pak To, Patrick, BBS, as executive Directors; Dr. HUI Ho Ming, Herbert, J.P. as non-executive Director; and Mr. FAN, Anthony Ren Da, Ms. NG Yi Kum, Estella and Mr. WONG Kam Wing as independent non-executive Directors.*

*As at the date of this announcement, the executive directors of Luk Fook Holdings comprise Mr. WONG Wai Sheung (Chairman and Chief Executive), Mr. TSE Moon Chuen (Deputy Chairman), Ms. WONG Lan Sze, Nancy, Ms. WONG Hau Yeung and Ms. CHUNG Vai Ping; the non-executive directors of Luk Fook Holdings comprise Mr. WONG Ho Lung, Danny (Deputy Chairman), Ms. YEUNG Po Ling, Pauline, Mr. HUI Chiu Chung, JP and Mr. LI Hon Hung, MH, JP; the independent non-executive directors of Luk Fook Holdings comprise Mr. TAI Kwok Leung, Alexander, Mr. IP Shu Kwan, Stephen, GBS, JP, Mr. FOK Kwong Man, Mr MAK Wing Sum, Alvin and Ms. WONG Yu Pok, Marina, JP.*